



SIX Digital Exchange

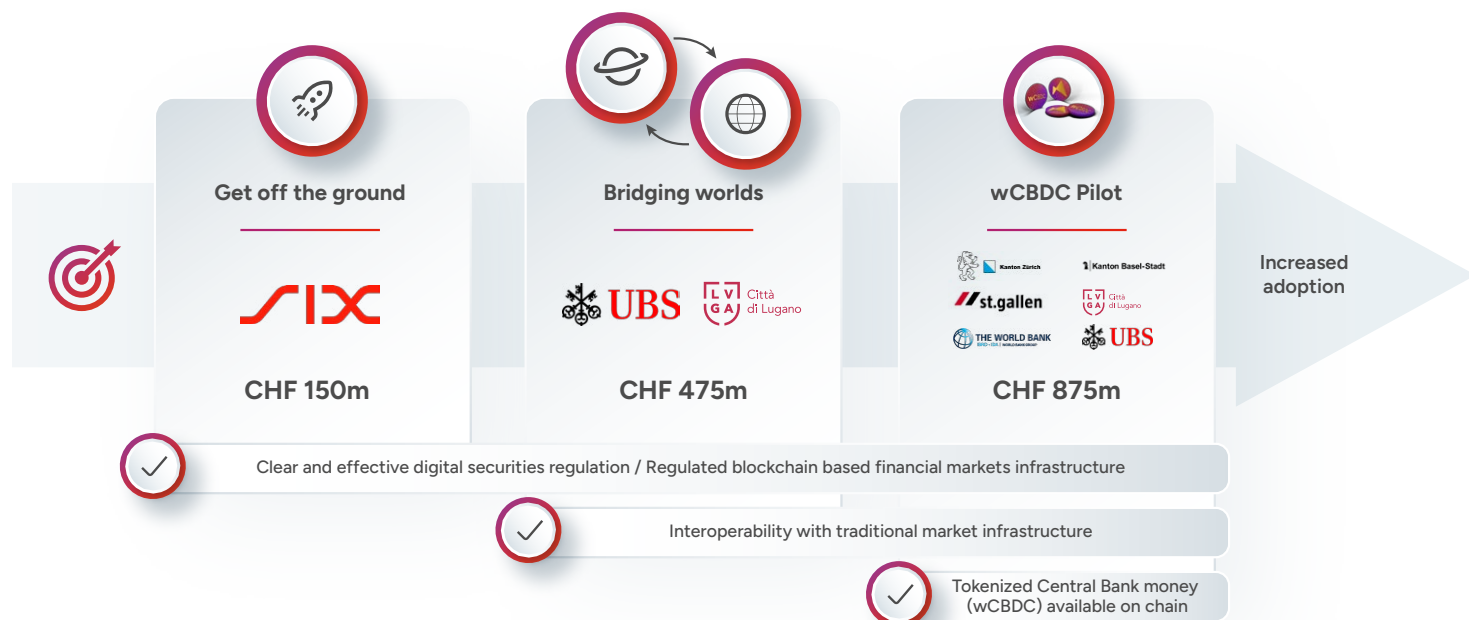
Your Gateway to Digital Assets

SDX Group (SDX) operates the world's first fully regulated digital exchange and central securities depository (CSD) built on Distributed Ledger Technology (DLT). Members of the SDX network, can issue, trade, and store digital bond tokens on a trusted and secure DLT platform. Digital bonds are redefining traditional bond issuance and trading, and SDX provides you with the infrastructure to lead this transformation.



Be ready for the next generation of digital financial market infrastructure

At SDX, we are on a path with incremental steps towards the widespread adoption of digital securities – and you can be part of it. Digital bonds have been at the forefront of the digital evolution within the Swiss financial market, proving to be a key element in testing and advancing this new technology. With the framework for digital securities equivalency in place, SDX is positioned to scale and take digital bonds to the next level.



Road to Digital Securities „Equivalency“

From day one, SDX has been fully committed to regulatory compliance, securing the licenses needed to operate a fully regulated, blockchain-based financial market infrastructure. We continue to work closely with regulators to ensure our platform meets the highest standards of integrity, protection, and market stability. Switzerland’s robust digital securities regulation is a crucial differentiator globally and gives SDX the necessary framework.

Interoperability with Traditional Market Infrastructure

Interoperability with existing financial market systems has been our critical focus. We have seamlessly connected our DLT-based digital bond infrastructure to the traditional systems that investors and custodians around the world are using every day.

This ensures that digital bonds, while issued on DLT, remain accessible to nearly all custodians and their investors globally. Additionally, secondary market trading can happen through:

- Atomic settlement on SDX’s platform
- T+2 settlement on SIX’s platform
- OTC trading with T+X settlement

Tokenized Cash on Chain

One of the most innovative features of SDX is the introduction of cash on chain. By using tokenized CHF¹ and EUR alongside digital securities on DLT, transactions can be processed more efficiently and at greater speed. This enhancement drives further adoption of digital bonds, while removing complexities for issuers and investors – banks manage wallets and digital tokens on their behalf.

¹ wholesale CBDC under Helvetia.

Join a growing network of innovative issuers and gain a competitive edge

Digital Bonds: Shaping the Future of Capital Markets

Digital bonds are steadily transforming traditional bond issuance and trading, with the potential to revolutionize capital markets. We believe they play an integral role in the ongoing evolution of the financial ecosystem by harnessing the power of Distributed Ledger Technology (DLT). We've laid the groundwork and are moving gradually toward digital securities supremacy.

As an issuer, you can be part of this exciting journey. Secure your position as a market leader in digital transformation by issuing digital bonds.

Key Benefits of Digital Bonds



Unlimited Access to Investors

Digital bonds issued through SDX remain accessible to the entire investor base, ensuring broad market participation.



Dual Listing

With SDX's dual listing capabilities, bonds can live in both the digital and traditional world, making them resilient to market changes while maintaining engagement with traditional market players.



Seamless Transition

Transition to the digital world without disruption. Issuers can maintain existing workflows for CHF bond issuance while benefiting from digital innovations.



Efficiency & Risk Reduction with DLT

SDX's Central Securities Depository built on blockchain technology enables faster and more secure transactions.



Enhanced Transparency & Traceability

Digital bonds issued on SDX come with immutable transaction records, improving trust and accountability through transparent and traceable transactions.



Atomic Settlement

With atomic settlement, counterparty risk is eliminated, as transactions are processed simultaneously for both delivery and payment, ensuring immediate and secure settlement in secondary market trading.

Why Choose SDX?

- › **Part of SIX Group** – a trusted leader in financial market infrastructure with over 150 years of expertise. SDX leverages this strong legacy and innovation to bring the future of finance to the issuers of today.
- › **FINMA (Financial Market Supervisory Authority) regulated** – SDX is operating within existing regulatory frameworks to ensure compliance and provide a trusted environment for digital asset transactions.
- › **Proven Expertise** – With over 5 years of experience in DLT and digital assets, SDX offers unmatched knowledge and support for issuers throughout their digital transformation journey.

Be part of a growing ecosystem that positions Switzerland as a global leader in financial market innovation.



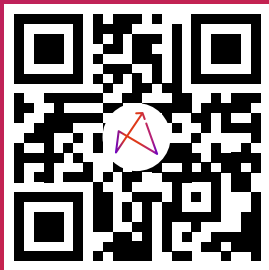
Meet our team and discover
how we can work together.

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Learn more about
our products and services:



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